



IRA Charitable Rollover

Friends and family of the Pediatric Cancer Research Foundation (PCRF) who are 70 ½ or older, have a great tool to help enhance their charitable giving. Many are looking for ways to donate to PCRF this year without incurring a taxable event. By using a Qualified Charitable Distribution from your IRA, you can support innovative research while making a tax-wise decision and satisfying part or all your RMD for the year.



Robert Zimmer and Daughter Kelly

“Anything that can help reduce my income tax liability and simplify the process is a welcome relief. Throughout the year, I do tax loss harvesting of my non-performing investments to offset any capital gains. Simplifying my giving, I direct Fidelity to donate the highly appreciated investments from my retirement accounts equivalent to my RMD for that year.”

Qualified Charitable Distributions from your IRA are a convenient and popular way for PCRF supporters to give in a way that is both tax-wise and generous. They are one of the many gift methods that can help you realize your charitable and financial objectives while making a profound impact on the lives of children battling cancer.

We welcome the chance to discuss the Qualified Charitable Distribution from an IRA and other ways of giving with you. For more information, please call 949-856-6312, or email jwilson@pcrf-kids.org. We look forward to hearing from you.

Next Steps:

1. Contact Jeri Wilson at 949-859-6312 or jwilson@pcrf-kids.org for additional information on bequests or to chat more about the different options for including Pediatric Cancer Research Foundation in your will or estate plan.
2. Seek the advice of your financial or legal advisor.
3. If you include Pediatric Cancer Research Foundation in your plans, please use our legal name and federal tax ID.

Legal Name: Pediatric Cancer Research Foundation
Address: 17932 Sky Park Circle, Suite E, Irvine, CA 92614
Federal Tax ID Number: 95-3772528

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